



WEEKLY AGRICULTURAL REPORT

APRIL 22, 2021



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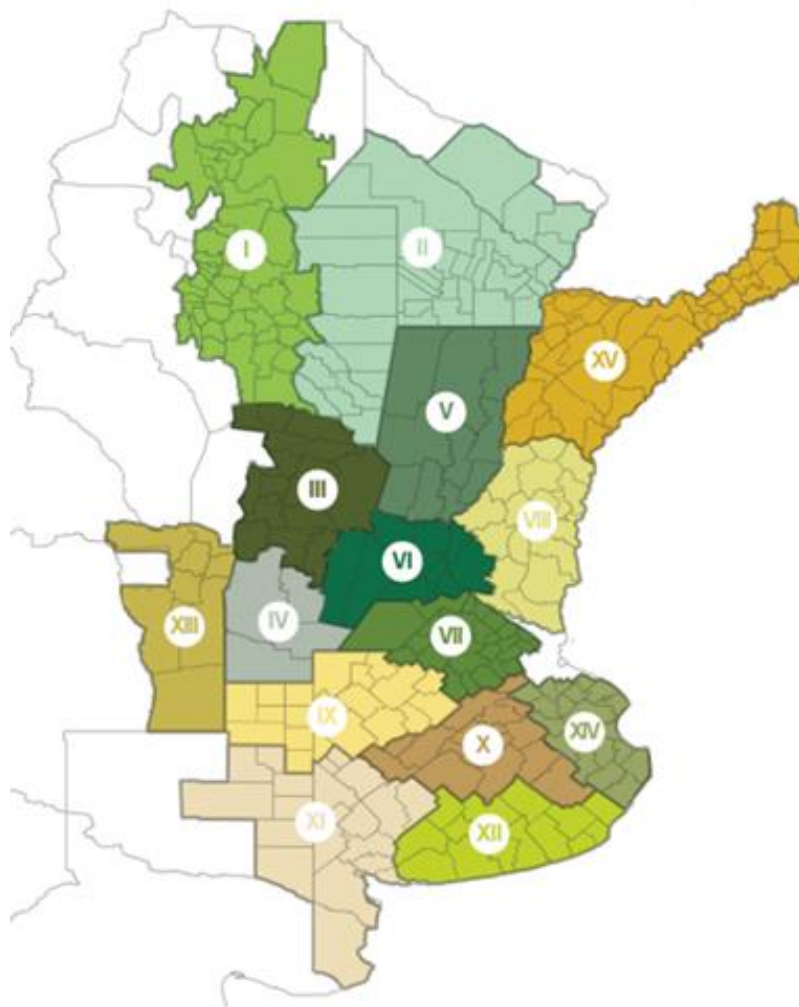
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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: APRIL 22 TO 28, 2021:

**WIDESPREAD RAINFALLS, RANGING FROM SCARCE
OVER THE WEST TO MODERATE OVER THE EAST AND
ABUNDANT OVER THE CENTER. THEY WILL BE
FOLLOWED BY A SHARP TEMPERATURE DROP.**

At the beginning of the perspective, northerly winds will raise highs above normal over the north and center of the Ag. region. The South, however, will register values more typical of the autumn season. At the same time, there will be hot front precipitations, that is, they will not lower the temperature, in most of the agricultural area. Records will be scarce on the West, abundant on the Center, and moderate on the East. Subsequently, the entry of southerly winds will sharply drop temperatures. There will be chances of frosts over most part of the agricultural area. .



SOYBEAN

At present, soybeans are 18,5 % collected. The average yield is estimated at 3,03 T/Ha, down 1,1 percentage points from our previous report. To date, 26.3% of the first-crop soybeans have been harvested after surveying a weekly progress of almost 16 percentage points. Most of the progress was observed in both belts and the north-center of Córdoba. The aforementioned regions together with the north-center of Santa Fe and the early-planted plots of the NEA region, report an important heterogeneity in yields, which range from 1 to 0 up to 5 T / Ha. These uneven results explain the low average yields at a national level. At the same time, only 1.4% of the second-crop soybeans have been harvested. Fieldwork is expected to accelerate over the next ten days and yields are projected to remain below the historical average as a result of the moisture stress affecting the crops during February and March.

CORN

Over the last week, the collection of corn expanded mainly into the center and south of the agricultural area. Most of the progress was observed in the early-planted crops in Buenos Aires, La Pampa, Santa Fe and Córdoba. To date, the cereal is 17% harvested. Weekly progress is estimated at 2.8 percentage points. Yields remain close to the averages of the last campaigns, but below the productivity level of the previous campaign. Under this scenario, we maintain our national production estimate at 46 MTn.

SUNFLOWER

In spite of the rainfalls surveyed over the southwest of the agricultural area, the weekly progress reached 4.2 percentage points. To date, harvest is complete at a national level. This year, the collection ended a week later than estimated, due to delays caused by the rainfalls. The average yield at the national level was 2,16 T / Ha, and it ranks as the third highest yield on record in our report. The total national production, however, is the lowest of the last 5 seasons. This is mainly due to the fact that the area planted this season was the smallest of the last decade.



Annex



SOYBEAN

2020/21 Season

Data to: April 21, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	1.307	1.368.169	4,0	54.311	29,1	157.904
II	NEA	1.664.000	8.994	1.655.006	12,8	211.110	15,4	325.242
III	NCnt Cba	1.761.400	11.680	1.749.720	18,3	320.448	30,7	984.876
IV	S Cba	1.640.600	5.760	1.634.840	11,7	191.136	30,0	574.118
V	NCnt SFe	1.100.000	3.794	1.096.206	7,2	78.870	26,5	208.739
VI	North Belt	2.250.000	29.363	2.220.638	42,9	952.810	31,9	3.036.441
VII	South Belt	2.327.000	35.081	2.291.920	42,3	969.236	33,5	3.246.995
VIII	ECnt ER	1.063.000	6.000	1.057.000	11,3	119.100	20,9	248.535
IX	N LP-W BA	1.880.000	9.450	1.870.550	10,0	187.677	30,8	577.868
X	Cnt BA	697.704	1.354	696.350	4,8	33.699	30,6	102.992
XI	SW BA-S LP	300.000	105	299.895	0,5	1.497	21,0	3.149
XII	SE BA	620.000	264	619.736	1,1	6.592	22,5	14.832
XIII	SL	272.000	702	271.298	5,7	15.558	27,3	42.473
XIV	Cuenca Sal	181.820	224	181.596	3,5	6.382	30,4	19.386
XV	Others	73.000	400	72.600	13,7	9.920	19,0	18.848
TOTAL		17.200.000	114.477	17.085.523	18,5	3.158.346	30,3	9.562.399

CORN

2020/21 Season

Data to: April 21, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	2.500	897.500	5,5	49.000	83,8	410.677
IV	S Cba	792.000	2.456	772.544	4,5	34.407	83,0	285.703
V	NCnt SFe	234.000	2.584	237.416	37,3	88.616	61,8	547.800
VI	North Belt	670.000	14.000	586.000	64,3	376.960	93,2	3.514.417
VII	South Belt	540.000	11.500	448.500	48,8	218.937	90,8	1.987.720
VIII	ECnt ER	320.000	3.800	330.200	37,3	123.120	59,2	728.536
IX	N LP-W BA	665.000	4.500	685.500	12,7	86.880	88,4	768.170
X	Cnt BA	327.000	1.800	331.200	6,7	22.338	83,2	185.888
XI	SW BA-S LP	165.000	1.200	166.800	12,4	20.700	56,0	115.845
XII	SE BA	233.000	1.000	241.000	6,0	14.400	80,0	115.200
XIII	SL	325.000	920	292.080	4,7	13.696	75,0	102.720
XIV	Cuenca Sal	112.000	1.100	116.900	11,1	13.000	81,2	105.554
XV	Others	30.000	-	32.000	-	-	-	-
TOTAL		6.300.000	47.360	6.252.640	17,0	1.062.054	83,5	8.868.228

SUNFLOWER

2020/21 Season

Data to: April 21, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	320	5.180	100,0	5.180	18,0	9.332
IV	S Cba	21.000	1.300	19.700	100,0	19.700	20,8	40.943
V	NCnt SFe	160.000	11.000	149.000	100,0	149.000	20,6	307.163
VI	North Belt	10.500	50	10.450	100,0	10.450	20,5	21.415
VII	South Belt	8.500	120	8.380	100,0	8.380	24,8	20.799
VIII	ECnt ER	7.500	500	7.000	100,0	7.000	21,3	14.899
IX	N LP-W BA	122.000	4.500	117.500	100,0	117.500	27,5	323.483
X	Cnt BA	69.000	2.200	66.800	100,0	66.800	23,1	154.001
XI	SW BA-S LP	340.000	8.600	331.400	100,0	331.400	20,4	677.525
XII	SE BA	364.000	9.100	354.900	100,0	354.900	21,0	744.991
XIII	SL	19.000	1.100	17.900	100,0	17.900	16,6	29.768
XIV	Cuenca Sal	100.000	3.100	96.900	100,0	96.900	27,2	263.590
XV	Others	8.000	400	7.600	100,0	7.600	17,3	13.178
TOTAL		1.300.000	48.790	1.251.210	100,0	1.251.210	21,6	2.700.000